



## STANDARD WILL CLAUSES

### **Suggested will clause wording for an unrestricted use legacy:**

*I give the sum of \_\_\_\_\_ dollars to Shalom Counselling Centre of Alberta to be used for its general purposes as Shalom Counselling Centre of Alberta sees fit.*

### **Suggested will clause wording for unrestricted use gift of residue:**

*I give the residue (OR \_\_% of the residue) of my estate to Shalom Counselling Centre of Alberta to be used for its general purposes as Shalom Counselling Centre of Alberta sees fit.*

### **Suggested will clause wording for a restricted use legacy:**

*I give the sum of \_\_\_\_\_ dollars to Shalom Counselling Centre of Alberta to be used for \_\_\_\_\_. If unforeseen circumstances make the specified use of this gift no longer practical or desirable as determined by the board of directors\* of Shalom Counselling Centre of Alberta, the board of directors\* of Shalom Counselling Centre of Alberta may change the terms of the specified use, such change to be in keeping as far as possible with the general intent of this gift.*

### **Suggested will clause wording for restricted use of a residuary gift:**

*I give the residue (OR \_\_% of the residue) of my estate to Shalom Counselling Centre of Alberta to be used for \_\_\_\_\_. If unforeseen circumstances make the specified use of this gift no longer practical or desirable, as determined by the board of directors\* of Shalom Counselling Centre of Alberta, the board of directors\* of Shalom Counselling Centre may change the terms of the specified use, such change to be in keeping as far as possible with the general intent of this gift.*

### **Suggested bequest wording for a gift of a specific sum with naming provision:**

*To pay \_\_\_\_\_ dollars to Shalom Counselling Centre of Alberta to establish a fund to be known as {NAME OF TESTATOR OR ANOTHER FOR WHOM THE ENDOWMENT WILL BE NAMED} FUND. Shalom Counselling Centre of Alberta may spend the income and capital of the fund for the general purposes of Shalom Counselling Centre of Alberta as it determines.*

### **Suggested bequest wording for an unrestricted residuary gift with naming provision:**

*To pay or transfer the residue (OR \_\_\_\_\_% of the residue) of my estate to Shalom Counselling Centre of Alberta to establish a fund to be known as {NAME OF TESTATOR OR ANOTHER FOR WHOM THE ENDOWMENT WILL BE NAME} FUND. Shalom Counselling Centre of Alberta may spend the income and capital of the fund for the general purposes of Shalom Counselling Centre of Alberta as it determines.*

**Suggested bequest wording for a restricted gift of a specific amount with naming provision:**

To pay \_\_\_\_\_ dollars to Shalom Counselling Centre of Alberta to establish a fund to be used for \_\_\_\_\_ to be known as {NAME OF TESTATOR OR ANOTHER FOR WHOM THE ENDOWMENT WILL BE NAMED} FUND. If unforeseen circumstances make the specified use of this gift no longer practical or desirable as determined by the board of directors\* of Shalom Counselling Centre of Alberta, the board of directors\* of Shalom Counselling Centre of Alberta may change the terms of the specified use, such change to be in keeping as far as possible with the general intent of this gift. Shalom Counselling Centre of Alberta may spend the income and capital of the fund for the general purposes of Shalom Counselling Centre of Alberta as it determines.

**Suggested bequest wording for a restricted residuary gift with naming provision:**

To pay or transfer the residue (OR \_\_\_\_\_% of the residue) of my estate to Shalom Counselling Centre of Alberta to be used for \_\_\_\_\_ to be known as {NAME OF TESTATOR OR ANOTHER FOR WHOM THE ENDOWMENT WILL BE NAMED} FUND. If unforeseen circumstances make the specified use of this gift no longer practical or desirable, as determined by the board of directors\* of Shalom Counselling Centre of Alberta , the board of directors\* of Shalom Counselling Centre of Alberta may change the terms of the specified use, such change to be in keeping as far as possible with the general intent of this gift. Shalom Counselling Centre of Alberta may spend the income and capital of the fund for the general purposes of Shalom Counselling Centre of Alberta as it determines.



The legal name of Shalom is  
“Shalom Counselling Centre of Alberta”  
Shalom Counselling Centre operates as a Registered Charity (BN 82468 0722 RR 0001).

**For further information contact**

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*This information does not constitute legal or financial advice. Before you give, Shalom Counselling Centre encourages you to pray and discuss the matter with your family, lawyer and financial advisor.*